#### 00 41 43 - BID FORMS

#### 1.1 Bid.

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Bids will be received at the Newcastle Rocklin Gold Hill Cemetery District, 850 Taylor Rd, Newcastle, CA 95658, until 2:00 p.m. PDT, on Thursday, August 8, 2024.

NAME OF BIDDER: Phase 3 Construction, Inc.

Newcastle Rocklin Gold Hill Cemetery District 850 Taylor Rd Newcastle, CA 95658

The undersigned hereby declare that we have carefully examined the location of the proposed Work, and have read and examined the Contract Documents, including all plans, specifications, and all addenda, if any for the following Project:

### Rocklin Cemetery Pavilion and Restroom Project

We hereby propose to furnish all labor, materials, equipment, tools, transportation, and services, and to discharge all duties and obligations necessary and required to perform and complete the Project, as described and in strict conformity with the Drawings, and these Specifications for TOTAL BID PRICE indicated herein.

The undersigned acknowledges receipt, understanding, and full consideration of the following addenda to the Contract Documents:

Addenda No. 1, 2, 3, and 4

- 1. Attached is the required Bid Guarantee in the amount of not less than 10% of the Total Bid Price.
- 2. Attached is the completed Designation of Subcontractors form.
- 3. Attached is the fully executed Noncollusion Declaration form.
- **4.** Attached is the completed Iran Contracting Act Certification form.
- 5. Attached is the completed Public Works Contractor Registration Certification form.
- **6.** Attached is the completed Contractor's Certificate Regarding Workers' Compensation form.
- 7. Attached is the completed Bidder Information and Experience form.

# A. BID SCHEDULE

ROCKLIN CEMETERY PAVILION AND RESTROOM PROJECT BID SCHEDULE					
No.	ltem	Quantity	Units	Unit Price	Extension
1	Mobilization	1	LS	54,555.00	54,555.00
2	Site Clearing, Grubbing & Compacted Grading Complete	1	LS	68,615.00	68,615.00
3	Concrete Flatwork Complete	1	LS	94,809.00	94,809.00
4	Roadway, Parking Lot and Curbs Complete	1	LS	48,500.00	48,500.00
5	Pavement Markings & Wheel Stops	1	LS	3,875.00	3,875.00
6	Pavilion Structure Complete	1	LS	424,149.00	424,149.00
7	Restroom Structure Complete	1	LS	228,389.00	228,389.00
8	Sewer Facilities Complete	1	LS	48,557.00	48,557.00
9	Storm Water Facilities Complete	1	LS	13,197.00	13,197.00
10	Water Facilities Complete	1	LS	10,827.00	10,827.00
11	Electrical Facilities Complete	1	LS	66,401.00	66,401.00
12	Erosion Control and BMP's	1	LS	8,500.00	8,500.00
		*	Total B	ase Bid Price	\$1,070,374.00

## B. TOTAL BID PRICE (INCLUDES ALL DEDUCTIVE ALTERNATES):

TOTAL BID PRICE BASED ON BID SCHEDULE TOTAL OF UNIT PRICES FOR THE ROCKLIN CEMETERY PAVILION AND RESTROOM PROJECT

Total Bid Price in Numbers

Total Bid Price in Written Form

In case of discrepancy between the written price and the numerical price, the written price shall prevail.

The undersigned agrees that this Bid Form constitutes a firm offer to the District which cannot be withdrawn for the number of calendar days indicated in the Notice Inviting Bids from and after the Bid opening, or until a Contract for the Work is fully executed by the District and a third party, whichever is earlier.

The successful bidder hereby agrees to sign the contract and furnish the necessary bonds and certificates of insurance within ten (10) working days after the District provides the successful bidder with the Notice of Award.

Upon receipt of the signed contract and other required documents, the contract will be executed by the District, after which the District will prepare a letter giving Contractor Notice to Proceed. The official starting date shall be the date of the Notice to Proceed, unless otherwise specified. The undersigned agrees to begin the Work within ten (10) working days of the date of the Notice to Proceed, unless otherwise specified.

The undersigned has examined the location of the proposed work and is familiar with the Drawings and Specifications and the local conditions at the place where work is to be done.

If awarded the contract, the undersigned agrees that there shall be paid by the undersigned and by all subcontractors to all laborers, workers and mechanics employed in the execution of such contract no less than the prevailing wage rate within Placer County for each craft, classification, or type of worker needed to complete the Work contemplated by this contract as established by the Director of the Department of Industrial Relations. A copy of the prevailing rate of per diem wages are on file at the District's Administration Office and shall be made available to interested parties upon request.

Enclosed find cash, bidder's bond, or cashier's or certified check No.	from the
Bank in the amount of	which is not
less than ten percent (10%) of this bid, payable to Newcastle Rocklin Gold Hill Cem	etery District
as bid security and which is given as a guarantee that the undersigned will enter in	to a contract
and provide the necessary bonds and certificates of insurance if awarded the Work.	

shall remain the p	roperty of the Newcastie Rockiin Gold Hill Public Cemetery District.
Bidder is an indivi the laws of the Sta	idual, or corporation <u>X</u> , or partnership, organized under ate of <u>California</u> .
performance of the	license(s) required by California State Contractor's License Law for the e subject project are in full effect and proper order. The following are the Bidder's number(s), with their expiration date(s) and class of license(s):
B-774919	Exp. 10/31/2024
1 11	

The bidder furthermore agrees that in case of bidder's default in executing said contract and furnishing required bonds and certificates of insurance, the cash, bidder's bond, or cashier's or certified check accompanying this proposal and the money payable thereon shall become and

If the Bidder is a joint venture, <u>each</u> member of the joint venture must include the required licensing information.

Sureties that will furnish the Faithful Performance Bond and the Labor and Material Payment Bond, in the form specified herein, in an amount equal to one hundred percent (100%) of the contract price within ten (10) working days from the date the District provides the successful bidder the Notice of Award. Sureties must meet all of the State of California bonding requirements, as defined in California Code of Civil Procedure Section 995.120 and must be authorized by the State of California.

The insurance company or companies to provide the insurance required in the contract documents must have a Financial Strength Rating of not less than "A-" and a Financial Size Category of not less than "Class VII" according to the latest Best Key Rating Guide. At the sole discretion of the District, the District may waive the Financial Strength Rating and the Financial Size Category classifications for Workers' Compensation insurance.

(signatures continued on next page)

		aws of the State of California that all of the d all of the representations made herein are
Executed at Phase 3 Construction Office	_, on this	8th day of <u>August</u> , <u>2024</u> .
		(Bidders Name – Print or Type)
(Corporate Seal)		Gerard Jayawardene President (Name and Title) (Signature)
Names of individual members of firm or addresses are listed below:	names and	d titles of all officers of corporation and their
Name Gerard Jayawardene	Title <u>Pres</u>	ident / CEO
Complete Address 3835 North Freeway	Blvd., Suit	te 120, Sacramento, CA. 95834
Phone 916-515-8699 Ext. 102	FA	X
Name	Title	
Complete Address		
Phone	FA	X
Name	Title	
Complete Address		
Phone		
Name	Title	
Complete Address		
Phone	. FA	X

#### 1.2 Bid Bond

[Note:	Not required when	other form	of Bidder's	Security,	e.g.	cash,	certified	check	or
cashie	r's check, accompan	ies bid.]							

The makers of this bond are, 3835 North Freeway Blvd Suite 120 Sacramento, CA 95834\_, as Principal, and Old Republic Surety Company - PO BOX 1635, MILWAUKEE, WI 53201 - 1635\_, as Surety and are held and firmly bound unto the Newcastle Rocklin Gold Hill Public Cemetery District, hereinafter called the District, in the penal sum of TEN PERCENT (10%) OF THE TOTAL BID PRICE of the Principal submitted to District for the work described below, for the payment of which sum in lawful money of the United States, well and truly to be made, we bind ourselves, our heirs, executors, administrators, successors and assigns, jointly and severally, firmly by these presents.

THE CONDITION OF THIS OBLIGATION IS SUCH that whereas the Principal has submitted the accompanying bid dated August 8, 20 24, for the Rocklin Cemetery Pavilion and Restroom Project.

If the Principal does not withdraw its Bid within the time specified in the Contract Documents; and if the Principal is awarded the Contract and provides all documents to the District as required by the Contract Documents; then this obligation shall be null and void. Otherwise, this bond will remain in full force and effect.

Surety, for value received, hereby stipulates and agrees that no change, extension of time, alteration or addition to the terms of the Contract Documents shall in affect its obligation under this bond, and Surety does hereby waive notice of any such changes.

In the event a lawsuit is brought upon this bond by the District and judgment is recovered, the Surety shall pay all litigation expenses incurred by the District in such suit, including reasonable attorneys' fees, court costs, expert witness fees and expenses.

By their signatures hereunder, Surety and Principal hereby confirm under penalty of perjury that surety is an admitted surety insurer authorized to do business in the State of California.

IN WITNESS WHEREOF, the above-bound parties have executed this instrument under their several seals this  $\frac{7\text{th}}{}$  day of  $\frac{\text{August}}{}$ ,  $\frac{20^{24}}{}$ , the name and corporate seal of each corporation.

(Corporate Seal)

(Corporate Seal)

Phase 3 Construction Inc

Contractor/ Principal

Gerard Tayawaldone

Title President / CEC

Old Republic Surety Company

Surety

Attorney-in-Fact

Title John E. Rosenberg, Attorney-In-Fact

(Attach Attorney-in-Fact Certificate)

# **Notary Acknowledgment**

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA COUNTY OF Suciamento							
appeared <u>Crestand Juyawandere</u> , who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to							
me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.							
I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.    R. L. LONGORIA   COMM. # 2491721   NOTARY PUBLIC - CALIFORNIA OF SACRAMENTO COUNTY OF COMM. EXPIRES MAY 31, 2028   COM							
Signature of Notary Public							
ОРТ	IONAL						
Though the information below is not required by law, and could prevent fraudulent removal and r	it may prove valuable to persons relying on the document reattachment of this form to another document.						
CAPACITY CLAIMED BY SIGNER	DESCRIPTION OF ATTACHED DOCUMENT						
□ Individual □ Corporate Officer							
Title(s)	Title or Type of Document						
□ Partner(s) □ Limited □ General □ Attorney-In-Fact □ Trustee(s)	Number of Pages						
☐ Guardian/Conservator ☐ Other: Signer is representing: Name Of Person(s) Or Entity(ies)	Date of Document						
	Signer(s) Other Than Named Above						

NOTE: This acknowledgment is to be completed for Contractor/Principal.



#### **POWER OF ATTORNEY**

KNOW ALL MEN BY THESE PRESENTS: That OLD REPUBLIC SURETY COMPANY, a Wisconsin stock insurance corporation, does make, constitute and appoint: JOHN E. ROSENBERG, KYLE W. KOZIOL, JAMIE K. GEYER, ELIZABETH P. CERVINI, CHRISTINE M. HRUSOVSKY of WAYNE, PA

its true and lawful Attorney(s)-in-Fact, with full power and authority for and on behalf of the company as surety, to execute and deliver and affix the seal of the company thereto (if a seal is required), bonds, undertakings, recognizances or other written obligations in the nature thereof, (other than bail bonds, bank depository bonds, mortgage deficiency bonds, mortgage guaranty bonds, guarantees of installment paper and note guaranty bonds, self-insurance workers compensation bonds guaranteeing payment of benefits, or black lung bonds), as follows:

#### ALL WRITTEN INSTRUMENTS

and to bind OLD REPUBLIC SURETY COMPANY thereby, and all of the acts of said Attorneys-in-Fact, pursuant to these presents, are ratified and confirmed. This appointment is made under and by authority of the board of directors at a special meeting held on February 18, 1982.

This Power of Attorney is signed and sealed by facsimile under and by the authority of the following resolutions adopted by the board of directors of the OLD REPUBLIC SURETY COMPANY on February 18,1982.

RESOLVED that, the president, any vice-president or assistant vice president, in conjunction with the secretary or any assistant secretary, may appoint attorneys-in-fact or agents with authority as defined or limited in the instrument evidencing the appointment in each case, for and on behalf of the company to execute and deliver and affix the seal of the company to bonds, undertakings, recognizances, and suretyship obligations of all kinds; and said officers may remove any such attorney-in-fact or agent and revoke any Power of Attorney previously granted to such person.

RESOLVED FURTHER, that any bond, undertaking, recognizance, or suretyship obligation shall be valid and binding upon the Company

- (i) when signed by the president, any vice president or assistant vice president, and attested and sealed (if a seal be required) by any secretary or assistant secretary; or
- when signed by the president, any vice president or assistant vice president, secretary or assistant secretary, and countersigned and sealed (if a seal be required) by a duly authorized attorney-in-fact or agent; or anto pursuant to and within the limits of the authority

(iii) when duly executed and sealed (if evidenced by the Power of Attorney			fact or agents pu	irsuant to and within the iiini	is of the authority
RESOLVED FURTHER that the signatur certification thereof authorizing the execu signature and seal when so used shall ha	e of any authorized of ion and delivery of any we the same force and	ficer and the seal of the cor y bond, undertaking, recogni effect as though manually af	zance, or other su fixed.	uretyship obligations of the co	ompany; and such
IN WITNESS WHEREOF, OLD REPUB			nts to be signed b	y its proper officer, and its co	rporate seal to be
affixed this day of	February	2024 .	01.5	DEBUR IO OUDETY COL	MDANY
		HILL SURETURNE	OLL	REPUBLIC SURETY COI	VIPANT
Kaunt Haffre	<u>し</u>	COMPORATE CONTINUES OF THE PROPERTY OF THE PRO		Aln Iwlic President	
STATE OF WISCONSIN, COUNTY OF WAUL	ESHA - SS	"Managamananananananananananananananananan			
On this 22nd day of	February	2024 personally came	e before me,	Alan Pavlic	
and Karen J Haffner who executed the above instrument, and they they are the said officers of the corporation af and their signatures as such officers were duly	each acknowledged to esaid, and that the se	, to me known to be the indi the execution of the same, a eal affixed to the above instru	viduals and office and being by me out ament is the seal	rs of the OLD REPUBLIC SU duly sworn, did severally dep of the corporation, and that s	ose and say: that aid corporate seal
		OTAA,	_Kod	Wy R. Leon	son
		The state of the s	My Commissi	. Ocptoribei	
CERTIFICATE		(1	Expiration of notar	y's commission does not inval	idate this instrume
I, the undersigned, assistant secretary Power of Attorney remains in full force and Attorney, are now in force.	of the OLD REPUBLIC has not been revoked	C SURETY COMPANY, a William is and furthermore, that the	isconsin corporat Resolutions of th	ion, CERTIFY that the foreg ne board of directors set fort	oing and attached h in the Power of
ORPORATE S	\$ 6°		7th	August	2024
72-6490 SEAL	Signed and sealed a	t the City of Brookfield, WI th	is	Lay of August	urs
ORSC 22262 (3-06)	Election.	1667. 1393.		Assis ant Secreta	

# **Notary Acknowledgment**

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

Pennsylvania STATE OF XXXXXXXXXXX COUNTY OF _Chester						
On August 7 , 2024 , before me, Jonath	nan F. Black , Notary Public, personally					
appeared John E. Rosenberg	, who proved to me on the basis of satisfactory					
me that he/she/they executed the same in his/h	e subscribed to the within instrument and acknowledged to er/their authorized capacity(ies), and that by his/her/their e entity upon behalf of which the person(s) acted, executed					
I certify under PENALTY OF PERJURY under the is true and correct.	laws of the State of California that the foregoing paragraph					
Commonwealth of Pennsylvania - Notary Seal JONATHAN F. BLACK, Notary Public Chester County My Commission Expires August 25, 2026 Commission Number 1257207  Signature of Notary Public  OPTIONAL						
Though the information below is not required by la and could prevent fraudulent removal a	aw, it may prove valuable to persons relying on the document and reattachment of this form to another document.					
CAPACITY CLAIMED BY SIGNER	DESCRIPTION OF ATTACHED DOCUMENT					
□ Individual □ Corporate Officer	Rocklin Cemetery Bid Bond					
Title(s)	Title or Type of Document					
│	Number of Pages					
☐ Trustee(s)	August 7, 2024  Date of Document					
☐ Guardian/Conservator Date of Document ☐ Other:						
Signer is representing: Name Of Person(s) Or Entity(ies)						
Old Republic Surety Company						
	Signer(s) Other Than Named Above					

NOTE: This acknowledgment is to be completed for the Attorney-in-Fact. The Power-of-Attorney to local representatives of the bonding company must also be attached.

**END OF BID BOND** 

# STATE OF CALIFORNIA DEPARTMENT OF INSURANCE SAN FRANCISCO

# Certificate of Authority

This Is to Certify, That, pursuant to the Insurance Code of the State of California,

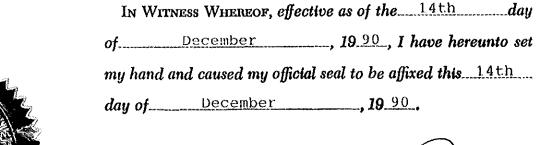
Old Republic Surety Company

of Brookfield, Wisconsin , organized under the laws of Wisconsin , subject to its Articles of Incorporation or other fundamental organizational documents, is hereby authorized to transact within this State, subject to all provisions of this Certificate, the following classes of insurance:

SURETY, LIABILITY and MISCELLANEOUS

as such classes are now or may hereafter be defined in the Insurance Laws of the State of California.

This Certificate is expressly conditioned upon the holder hereof now and hereafter being in full compliance with all, and not in violation of any, of the applicable laws and lawful requirements made under authority of the laws of the State of California as long as such laws or requirements are in effect and applicable, and as such laws and requirements now are, or may hereafter be changed or amended.





# OLD REPUBLIC SURETY COMPANY OF BROOKFIELD, WISCONSIN

#### STATUTORY FINANCIAL STATEMENT AS OF DECEMBER 31, 2023

#### ADMITTED ASSETS

Bonds	\$115,506,106
Common stocks	38,530,407
Cash and cash equivalents	13,435,097
Receivable for securities	575,000
Premiums and agents' balances in course of collection (not over 90 days)	9,700,887
Amounts recoverable from reinsurers	4,475,323
Net deferred tax asset	2,444,806
Investment income due and accrued	1,208,914
Current federal and foreign Income tax recoverable and interest	114,093
Receivables from parent, subsidiaries and affiliates	1,964,033
TOTAL ADMITTED ASSETS	\$187,954,666
LIABILITIES AND SURPLUS	
Losses	\$10,809,586
Loss adjustment expenses	7,543,530
Commissions payable, contingent commissions and other similar charges	4,117,628
Other expenses (excluding taxes, licenses and fees)	7,584,819
Taxes, licenses and fees (excluding federal income taxes)	562,820
Unearned premiums	61,749,652
Advance premium	496,562
Ceded reinsurance premiums payable (net of ceding commissions)	4,926,993
Amounts withheld or retained by company for account of others	40,462
Drafts outstanding	247,030
Payable to parent, subsidiaries and affiliates	46,741
Other liabilities	1,015,368
TOTAL LIABILITIES	\$99,141,191
Common capital stock	2,900,000
Gross paid in and contributed surplus	16,534,036
At AAA bara in ann a summer and bear	

Securities carried at \$2,930,792 are deposited with States or Other Authorities as required by law.

STATE OF WISCONSIN )

Unassigned funds (surplus)

155

SURPLUS AS REGARDS POLICYHOLDERS

TOTAL LIABILITIES AND SURPLUS

COUNTY OF WAUKESHA)

Alan P. Pavlic, President, and Karen J. Haffner, Treasurer/SVP of Old Republic Surety Company of Brookfield, Wisconsin being duly sworn, each for himself, deposes and says that they are the above described officers of the said company, and that on the 31st day of December, 2023, the company was actually possessed of the assets set forth in the foregoing statement and that such assets were available for the payment of losses and claims and held for the protection of its policyholders and creditors, except as here-in-before indicated, and that the foregoing statement is a correct exhibit of such assets and liabilities of the said company on the 31st day of December 2023, according to the best of their information, knowledge and belief, respectively.

Alan P. Pavlic, President

Karen J. Haffner, Treasurer/SVP

Sworn to and subscribed before me this 4th day of March, 2024.

Notary Public, State of Wisconsin

My Commission expires: July 31, 2027



69,379,439

\$88,813,475

\$187,954,666

#### 1.3 List of Subcontractors

In compliance with the Subletting and Subcontracting Fair Practices Act Chapter 4 (commencing at Section 4100), Part 1, Division 2 of the Public Contract Code of the State of California and any amendments thereof, Bidder shall set forth below: (a) the name and the location of the place of business, (b) the California contractor license number, (c) the DIR public works contractor registration number unless exempt pursuant to Labor Code Sections 1725.5 and 1771.1, and (d) the portion of the work which will be done by each subcontractor who will perform work or labor or render service to the Bidder in or about the construction of the work or improvement to be performed under this Contract in an amount in excess of one-half of one percent (0.5%) of the Bidder's Total Bid Price. Notwithstanding the foregoing, if the work involves the construction of streets and highways, then the Bidder shall list each subcontractor who will perform work or labor or render service to the Bidder in or about the work in an amount in excess of one-half of one percent (0.5%) of the Bidder's Total Bid Price or \$10,000, whichever is greater. No additional time shall be granted to provide the below requested information.

If a Bidder fails to specify a subcontractor or if a contractor specifies more than one subcontractor for the same portion of work, then the Bidder shall be deemed to have agreed that it is fully qualified to perform that portion of work and that it shall perform that portion itself.

Work to be done by Subcontractor	Name of Subcontractor	Location of Business	CSLB Contractor License No.	DIR Registration Number	% of Work
Site, Underground, Utilities	Glissman Excavating	Loomis, CA	642027	100003408	15
Paving & Striping	B& M	Rancho Cordova, CA.	861848	1000003277	4
Concrete	J. Lussier	Eldorado Hills, CA	773267	1000003687	15
Masonry	Cal-Tex	Vacaville, CA.	1221860	1000005293	15

Work to be done by Subcontractor	Name of Subcontractor	Location of Business	CSLB Contractor License No.	DIR Registration Number	% of Work
Steel	Eagle Welding	Sacramento, CA.	956935	100028045	6
Doors	Casco	West Sacramento, CA	922268	1000009928	6
Plumbing	Double C	Lotus, CA.	1112713	Pending - Website Issues	8
Electrical	Kibo & Co.	Rocklin, CA.	1021405	100048576	8

(Attach additional sheets if necessary)

Name of Bidder_	Phase 3 Construction,	Inc.
Signature		
Name and Title_	Gerard Jayawardene	President / CEO
Dated 08/08/20	24	

# 1.4 <u>Bidder Information and Experience Form</u>

## ARTICLE 1. INFORMATION ABOUT BIDDER

(Indicate not applicable ("N/A") where appropriate.)

NOTE:			dder is a joint venture, paties to the joint venture.	ages shall be duplicated and information provided	
	1.0	Name	of Bidder: Phase	3 Construction, Inc.	
	2.0	Type, if Entity: Corporation			
	3.0	Bidde	r Address: 3835	North Freeway Blvd., Suite 120	
			Sacra	mento, CA. 95834	
				916-515-8699	
			mile Number	Telephone Number	
			ard@phase-3.net Address		
	4.0	How many years has Bidder's organization been in business as a Contractor 24			
	5.0	How many years has Bidder's organization been in business un name? _2			
		5.1		or former names has Bidder's organization ders Phase 3 Construction	
	6.0	If Bide	der's organization is a co	prporation, answer the following:	
		6.1	Date of Incorporation:	10/22/2022	
		6.2	State of Incorporation:	California	
		6.3	President's Name:	Gerard Jayawardene	
		6.4	Vice-President's Name	e(s): <u>N/A</u>	
		6.5	Secretary's Name:	Gerard Jayawardene	
		6.6	Treasurer's Name:	Gerard Jayawardene	

e of Organization: N/A ne and address of all partners (state whether general or limited nership):
nership):
an a corporation or partnership, describe organization and name
ates in which Bidder's organization is legally qualified to do business.
of work does the Bidder normally perform with its own forces?
ever failed to complete any work awarded to it? If so, note when, where
ast five years, has any officer or partner of Bidder's organization ever ficer or partner of another organization when it failed to complete a

13.0	List Trade References:
	BPX Express
	United Site Services
	H & E Equipment Rentals
14.0	List Bank References (Bank and Branch Address):
	Bank of America
	2861 Del Paso Rd., Sacramento, CA. 95835
15.0	Name of Bonding Company and Name and Address of Agent:
	Old Republic Surety Company
	Nate Abraham
	28780 Single Oak Drive, Suite 255, Temecula, CA. 92590
	IDEMAINDED OF THIS DACE INTENTIONALLY LEFT BLANKI

# ARTICLE 2. LIST OF CURRENT PROJECTS (BACKLOG)

[\*\*Duplicate Page if needed for listing additional current projects.\*\*]

Project	Description of Bidder's Work	Completion Date	Cost of Bidder's Work
Building 101	Tenant Improvement - Site/ Parking Modification of a 3 story building	02/21/2024	\$10,500,000.00
B & N - LL Work	Building shell modifications, Install new sewer line, and ADA site upgrades	09/20/2024	\$900,000.00
Expansion - Phase 1	15,000 sf Expansion of existing commercial building and associated site work	10/10/2025	\$19,000,000.00

## ARTICLE 3. LIST OF COMPLETED PROJECTS - LAST THREE YEARS

[\*\*Duplicate Page if needed for listing additional completed projects.\*\*]

Please include only those projects which are similar enough to demonstrate Bidder's ability to perform the required Work.

Project	Description of Bidder's Work	Completion Date	Cost of Bidder's Work
Building 101	Site Improvements & Utility modifications	07/20/23	\$1,200,000.00
Commercial TI	TI, Loading Dock, Fire Line, Asphalt, & Concrete	07/21/24	\$4,000,000.00
Commercial TI	TI, New Sewer Line, Site Electrical	04/15/2024	\$2,675,000.00

## ARTICLE 4. EXPERIENCE AND TECHNICAL QUALIFICATIONS QUESTIONNAIRE

#### Personnel:

The Bidder shall identify the key personnel to be assigned to this project in a management, construction supervision or engineering capacity.

1. List each pe	erson's job title, name and percent of time to be allocated to this project: <u>Brannon Gumm Project Manager 25%</u>	
	Shane Ratliff Project Superintendent 100%	
	Rhonda Crisel Project Engineer 30%	
2. Summarize	Corinna Paniagua: Project Coordinator 25% each person's specialized education:	
	All person's have Osha 30 Certifications, First Aid/CPR training, and are Pr	ocore certified.
	Corinna Paniagua: Bachelors Degree	
3. List each pe	erson's years of construction experience relevant to the project:  Brannon Gumm: 29 years in construction	
	Rhonda Crisel: 22 years in construction	
	Shane Crisel: 40 years in construction	
4. Summarize	Corinna Paniagua: 10 years in construction e such experience:	
	Brannon Gumm: Field (Carpentry & Concrete, Site Superintendent, Estima	tor, Project
	Manager Rhonda Crisel: Project Coordinator and Project Engineer	
	Shane Ratliff: Field (Carpentry) and Site Superintendent	
relevant Work	Corinna Paniagua: Project Coordinator s that personnel named in this Bid will remain on this Project until completion of k, unless substituted by personnel of equivalent experience and qualificated advance by the District.	
Changes Occ	curring Since Prequalification	
	ntive changes have occurred since Bidder submitted its prequalification packag Bidder shall list them below. If none are listed, Bidder certifies that no substant e occurred.	
N/A		
paragraphy.		Occurrence of the Control of the Con

Additional Bidder's Statements:
If the Bidder feels that there is additional information which has not been included in the questionnaire above, and which would contribute to the qualification review, it may add that information in a statement here or on an attached sheet, appropriately marked:
ARTICLE 5. VERIFICATION AND EXECUTION
These Bid Forms shall be executed only by a duly authorized official of the Bidder:
I declare under penalty of perjury under the laws of the State of California that the foregoing information is true and correct:
Name of Bidder Phase 3 Construction, Inc.
Signature
Name_ Gerard Jayawardene

Title President / CEO

Date 08/08/2024

# 1.5 Non-Collusion Declaration The undersigned declares: I am the President of Phase 3 Construction, Inc., the party making the foregoing Bid. The Bid is not made in the interest of, or on behalf of, any undisclosed person, partnership, company, association, organization, or corporation. The Bid is genuine and not collusive or sham. The Bidder has not directly or indirectly induced or solicited any other Bidder to put in a false or sham bid. The Bidder has not directly or indirectly colluded, conspired, connived, or agreed with anv Bidder or anyone else to put in a sham bid, or to refrain from bidding. The Bidder has not in any manner, directly or indirectly, sought by agreement, communication, or conference with anyone to fix the Bid Price of the Bidder or any other Bidder, or to fix any overhead, profit, or cost element of the Bid Price, or of that of any other Bidder. All statements contained in the Bid are true. The Bidder has not, directly or indirectly, submitted his or her Bid Price or any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, to any corporation, partnership, company, association, organization, bid depository, or to any member or agent thereof to effectuate a collusive or sham bid, and has not paid, and will not pay, any person or entity for such purpose. Any person executing this declaration on behalf of a Bidder that is a corporation, partnership, joint venture, limited liability company, limited liability partnership, or any other entity, hereby represents that he or she has full power to execute, and does execute, this declaration on behalf of the Bidder. I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct and that this declaration is executed on 08/08/2024 [date], at Sacramento [city], California [state]. Name of Bidder Phase 3 Construction, Inc.

Name Gerard Jayawardene

Title President / CEO

1.6 <u>Iran Contracting Act Certification</u> . (Public Contract Code section 2200 et seq.)
As required by California Public Contract Code Section 2204, the Contractor certifies subject to penalty for perjury that the option checked below relating to the Contractor's status in regard to the Iran Contracting Act of 2010 (Public Contract Code Section 2200 <i>et seq.</i> ) is true and correct:
☐ The Contractor is not:
(1) identified on the current list of person and entities engaged in investment activities in Iran prepared by the California Department of General Services in accordance with subdivision (b) of Public Contract Code Section 2203; or
(2) a financial instruction that extends, for 45 days or more, credit in the amount of \$20,000,000 or more to any other person or entity identified on the current list of persons and entities engaging in investment activities in Iran prepared by the California Department of General Services in accordance with subdivision (b) of Public Contract Code Section 2203, if that person or entity uses or will use the credit to provide goods or services in the energy sector in Iran.
☐ The District has exempted the Contractor from the requirements of the Iran Contracting Act of 2010 after making a public finding that, absent the exemption, the District will be unable to obtain the goods and/or services to be provided pursuant to the Contract.
☐ The amount of the Contract payable to the Contractor for the Project does not exceed \$1,000,000.
Signature:
Printed Name: Gerard Jayawardene
Title: President / CEO
Firm Name: Phase 3 Construction, Inc.

Date: 08/08/2024

Note: In accordance with Public Contract Code Section 2205, false certification of this form shall be reported to the California Attorney General and may result in civil penalties equal to the greater of \$250,000 or twice the Contract amount, termination of the Contract and/or ineligibility to bid on contracts for three years.

## 1.7 <u>Public Works Contractor Registration Certification</u>

Pursuant to Labor Code sections 1725.5 and 1771.1, all contractors and subcontractors that wish to bid on, be listed in a bid proposal, or enter into a contract to perform public work must be registered with the Department of Industrial Relations. See <a href="http://www.dir.ca.gov/Public-Works/Public-Works.html">http://www.dir.ca.gov/Public-Works.html</a> for additional information.

No bid will be accepted nor any contract entered into without proof of the contractor's and subcontractors' current registration with the Department of Industrial Relations to perform public work.

Bidder hereby certifies that it is aware of the registration requirements set forth in Labor Code sections 1725.5 and 1771.1 and is currently registered as a contractor with the Department of Industrial Relations.<sup>1</sup>

Name of Bidder: Phase 3 Construction, Inc.
DIR Registration Number: 2000003229
DIR Registration Expiration: 06/30/2027
Small Project Exemption: Yes or No

Unless Bidder is exempt pursuant to the small project exemption, Bidder further acknowledges:

- 1. Bidder shall maintain a current DIR registration for the duration of the project.
- Bidder shall include the requirements of Labor Code sections 1725.5 and 1771.1
  in its contract with subcontractors and ensure that all subcontractors are registered
  at the time of bid opening and maintain registration status for the duration of the
  project.
- 3. Failure to submit this form or comply with any of the above requirements may result in a finding that the bid is non-responsive.

Name of Bidder Phase 3 Construction, Inc.
Signature_
Name and Title Gerard Jayawardene President / CEO
Dated 08/08/2024
1.8 Contractor's Certificate Regarding Workers' Compensation.

<sup>&</sup>lt;sup>1</sup> If the Project is exempt from the contractor registration requirements pursuant to the small project exemption under Labor Code Sections 1725.5 and 1771.1, please mark "Yes" in response to "Small Project Exemption."

I am aware of the provisions of section 3700 of the Labor Code which require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and I will comply with such provisions before commencing the performance of the work of this Contract.

Name of Bidder

Phase 3 Construction, Inc.

Signature

Name

Gerard Jayawardene

Title

President / CEO

Dated

08/08/2024